

Reviewed Financial Results for _Q

03 June 2022

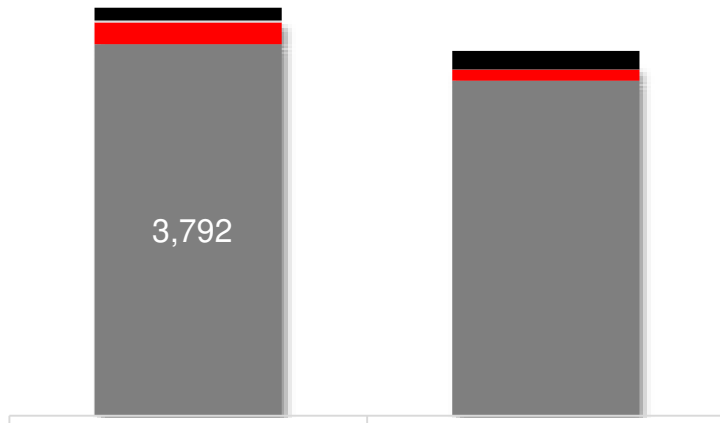
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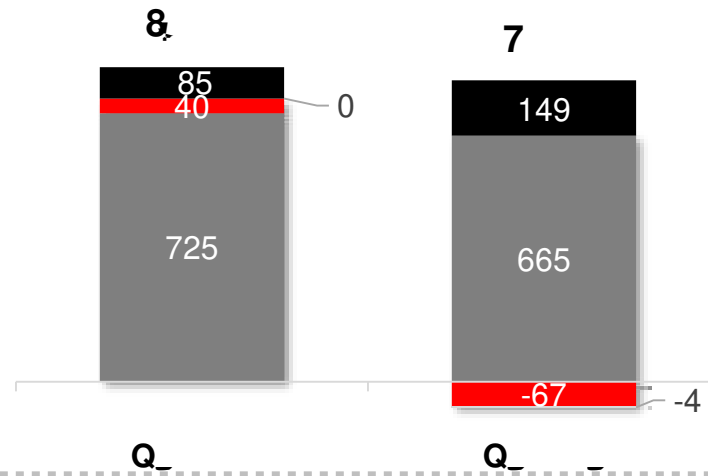
OPERATING RESULTS CONSOLIDATED INCOME STATEMENT

In PhP M	_Q	_Q	_
Revenues	6	7	12%
Contract revenues	3,792	3,421	11%
Airport operations revenues	224	114	96%
Trading operations revenues	19	1	1524%
Terminal operations revenue	131	187	-30%
Direct costs	-	-	10%
Contract cost	3,197	2,923	9%
Cost of airport operations	117	84	39%
Cost of trading operations	12	2	480%
Costs of terminal operations	89	84	6%
Gross profit	7	6	19%
Other operating expenses	362	375	-3%
Operating Profit	8	6	52%
Net Other Income / (Charges)	(547)	(409)	34%
Profit Loss before tax	8	6	3%
Tax Expense	34	(15)	n/a
Income Loss before Non Controlling Interest	-	8	39%
Net Income / (Loss) Attributable to Parent	(61)	3	n/a
Non-Controlling Interest	(131)	(141)	7%

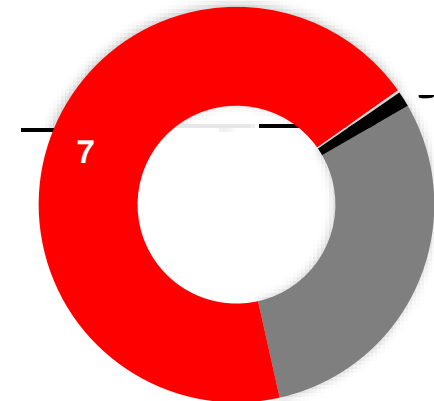
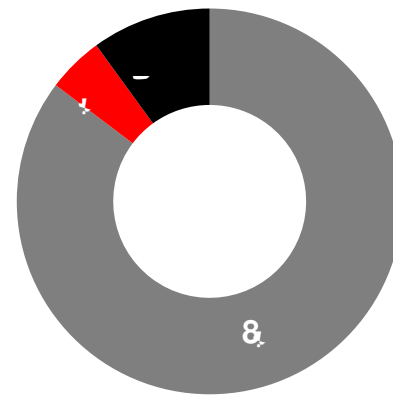
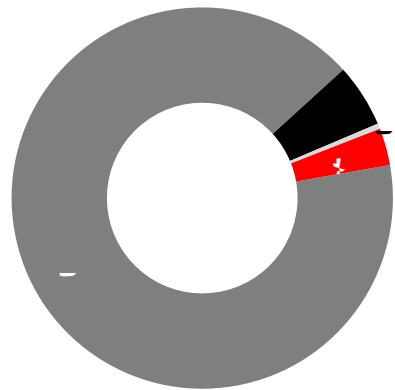
REVENUE (Pmn)



EBITDA (Pmn)



NET INCOME LOSS (Pmn)



■ Construction ■ Airport ■ Merchandising ■ Landport

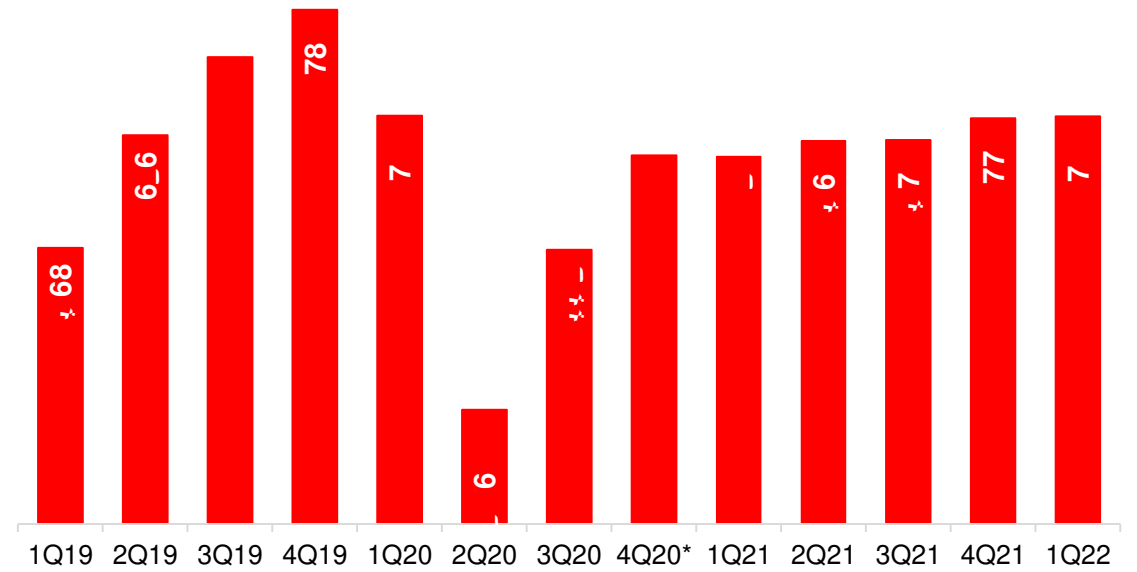
MARGIN PERFORMANCE

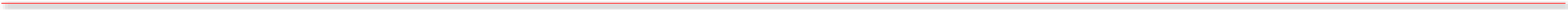
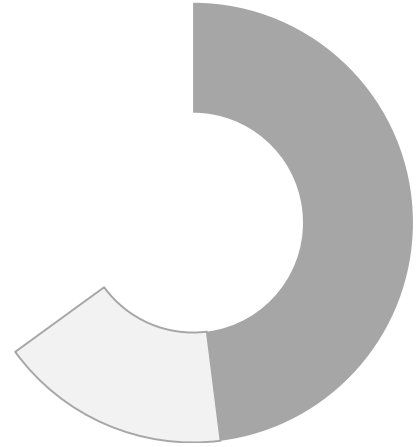
	Q ₈	Q ₇
Gross Profit Margin	_8	_7
<i>Construction</i>	16%	15%
<i>Airport Operations</i>	48%	26%
<i>Airport Merchandising</i>	37%	-76%
<i>Terminal Operations</i>	32%	55%
EBITDA Margin		↓
<i>Construction</i>	19%	11%
<i>Airport Operations</i>	18%	-59%
<i>Airport Merchandising</i>	0%	-87%
<i>Terminal Operations</i>	65%	138%
Net Income Margin	↓	
<i>Construction</i>	4%	5%
<i>Airport Operations</i>	-146%	-303%
<i>Airport Merchandising</i>	-5%	-524%
<i>Terminal Operations</i>	-5%	24%



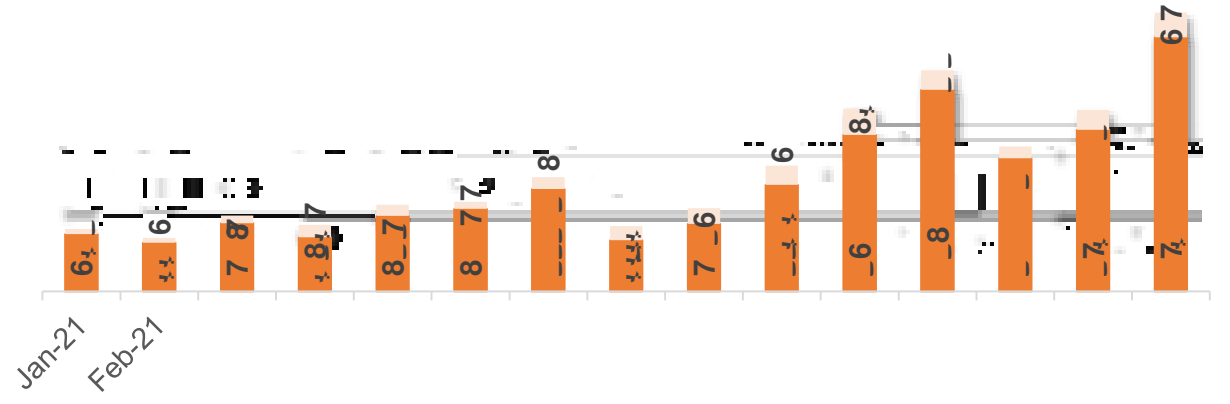


QUARTERLY PERFORMANCE (PhPM)

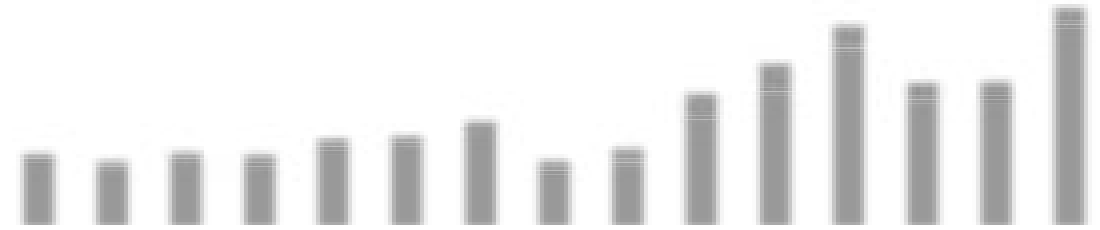
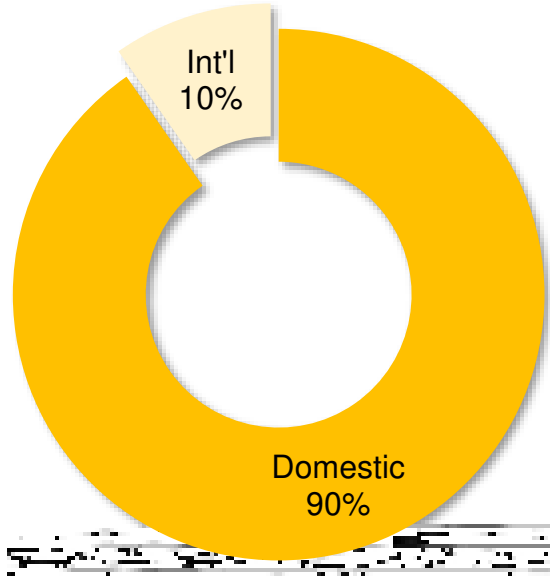






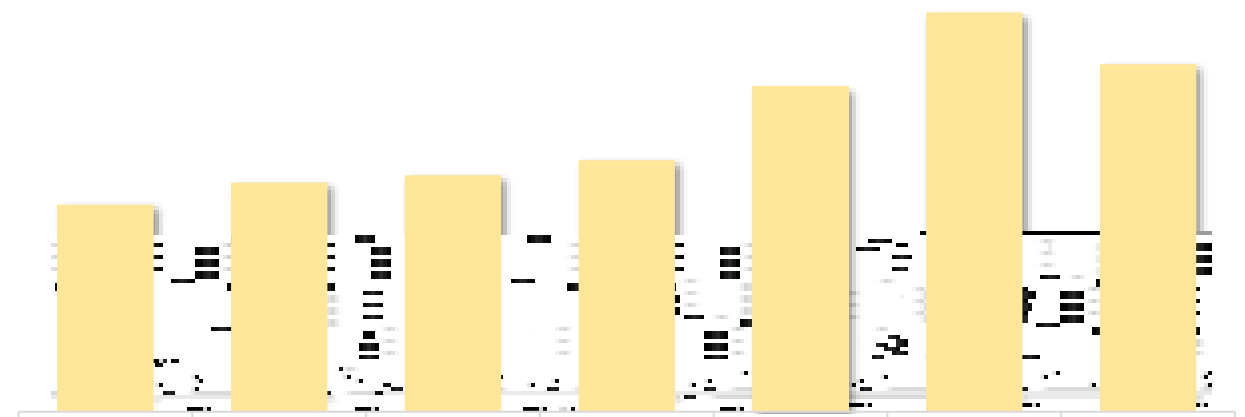
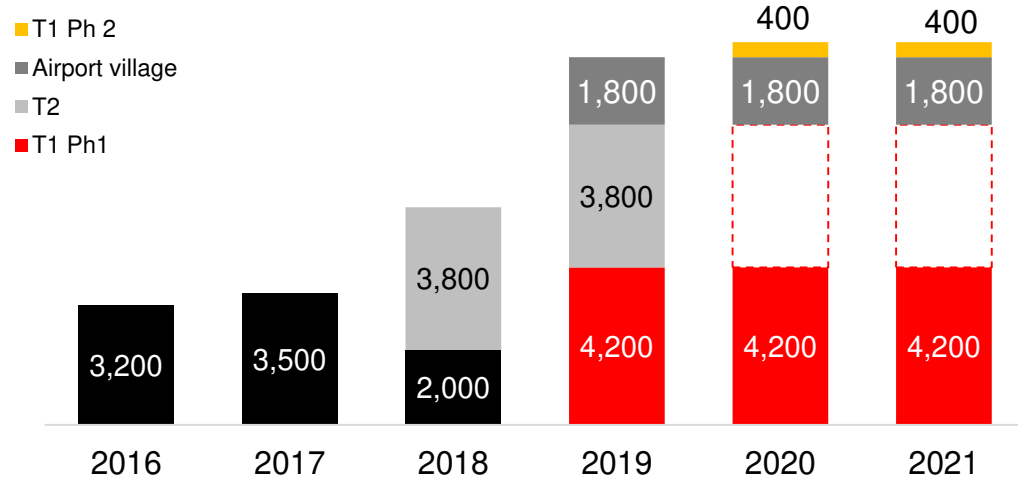


BREAKDOWN

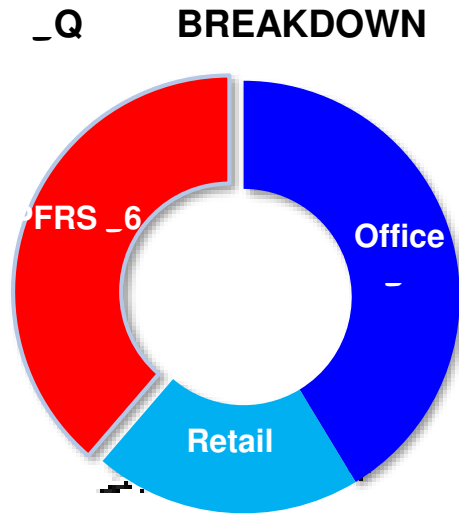


NON AERO HOLDING UP

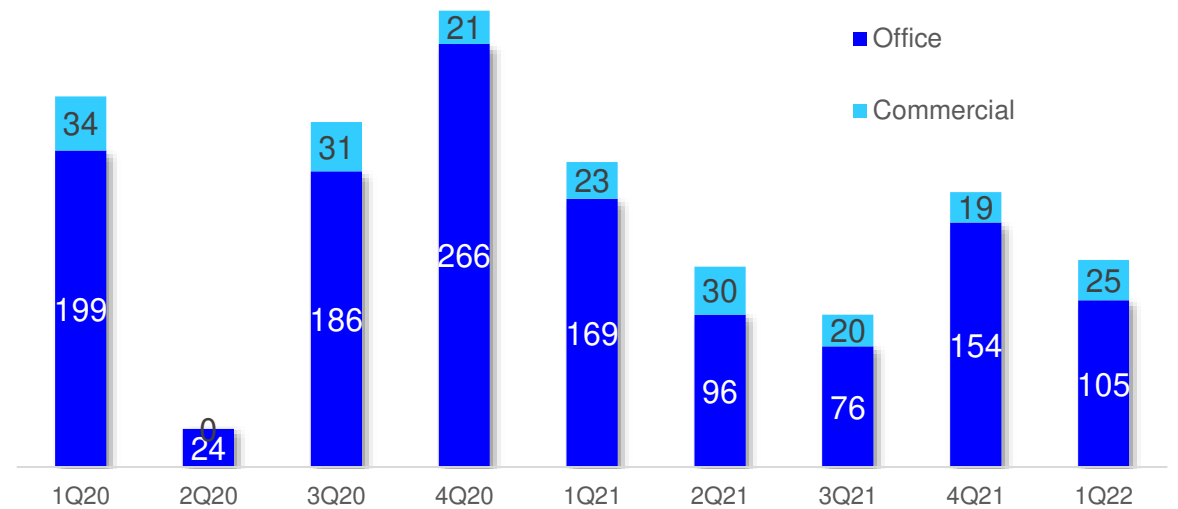
COMMERCIAL GLA (sqms)



INDUSTRY WIDE LOW OCCUPANCY



QUARTERLY RENTAL REVENUE
(in Php M)



BREACHING PRE PANDEMIC LEVEL



